

# Expression of Wish

In order for any benefits due in the event of your death to be paid out in accordance with your wishes, please complete the information below.

Members Name	Scheme Name
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**PLEASE NOTE:**

This Expression of Wish is not binding on the scheme. If your circumstances change you may change your nomination at any time by completing a new Expression of Wish form

Name of Beneficiary	
Address	
Relationship (if any)	% of fund

Name of Beneficiary	
Address	
Relationship (if any)	% of fund

Name of Beneficiary	
Address	
Relationship (if any)	% of fund

Name of Beneficiary	
Address	
Relationship (if any)	% of fund

Trust Nomination
Name of Trust
Name of Trustees
Date of Trust
Address of Trust

**PLEASE NOTE:**

HORNBUCKLE MITCHELL CANNOT BE HELD RESPONSIBLE FOR ENSURING A TRUST FULFILS THE PURPOSES FOR WHICH IT WAS INTENDED.

Charity Nomination (only available if aged over 75)

Name of Charity

Address of Charity

If you die over age 75 with no surviving dependants and have not nominated a Charity, the Hornbuckle Mitchell Group plc will pay your fund to the following Charities:

British Heart Foundation  
Cancer Research  
British Red Cross  
NSPCC  
Oxfam

If you are taking a Scheme Pension and have selected the option of having a predetermined term of 10 years, please confirm who should receive the scheme pension upon your death, if this is different to those listed overleaf. Please read the notes below before completion.

Name of Beneficiary

Address

Relationship (if any)

% of fund

Name of Beneficiary

Address

Relationship (if any)

% of fund

Name of Beneficiary

Address

Relationship (if any)

% of fund

Name of Beneficiary

Address

Relationship (if any)

% of fund

Name

Signature

Date

**Notes:**

- If you have selected the option of the predetermined term and you have a dependant(s) then the person who is to receive both of these pensions needs to be the same.
- If you do not have a dependant(s) and have selected the option of a predetermined term, then please confirm in the box above who you would like to receive your predetermined term instalments upon your death.
- The definition of a dependant is as follows:
  - Spouse at death or at retirement
  - Child under age 23 or over age 23 and mentally or physically dependent
  - Not a spouse or a child, but financially dependent or in a financial relationship of mutual dependence or mentally or physically dependent